

A spidersilk revolution

Shlomzion Shen, PhD, MBA | Co-Founder & CEO March 2019



THE OUTSTANDING PROPERTIES OF SPIDERSILK



STRENGTH

6 times stronger than high tensile steel

of the same diameter



ELASTICITY

Stretches up to 35% without tearing



WEIGHT

1/5 the weight of high tensile steel

of the same diameter



DURABILITY

Chemically resilient & durable up to +230⁰ C

Spidersilk is applicable to **NUMEROUS INDUSTRIES**



Medical & tissue engineering



Sports



Automotive/ Aerospace



Electronic Screens



3D printing



Defense

THE BARRIERS TO PRODUCING SPIDERSILK

SPIDERS ARE NOT a cooperative workforce

Territorial

Cannibalistic

Limited supply of silk

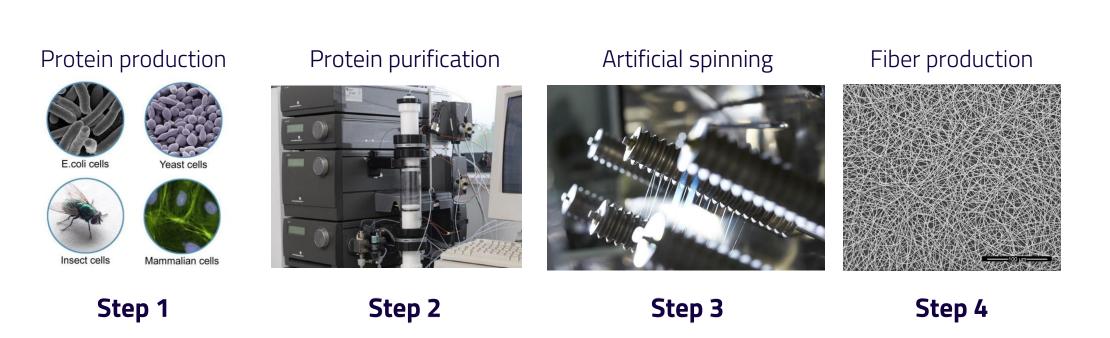
FAILED ATTEMPTS to produce true spidersilk at scale

Artificially spun spider silk proteins

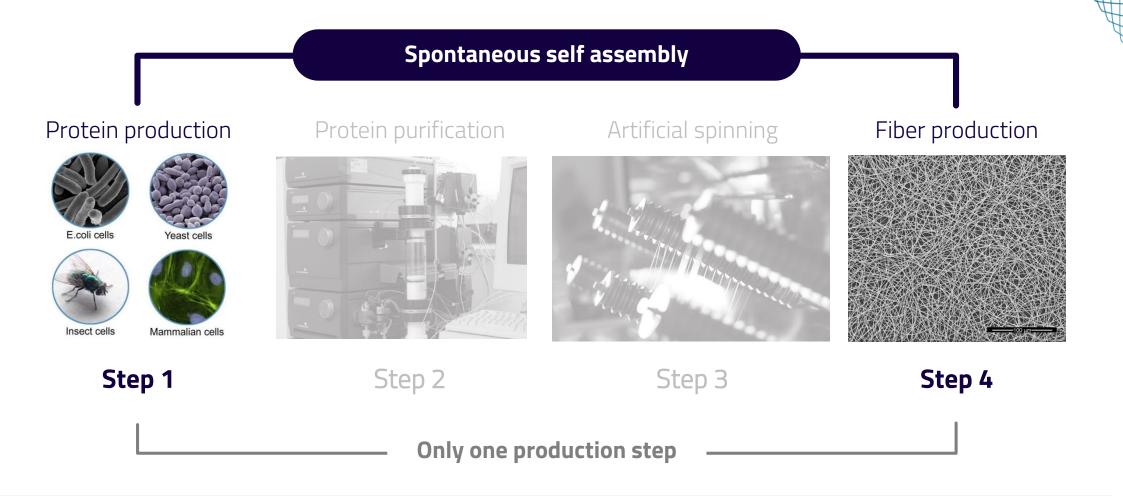
> Lacks natural silk benefits

Costly, multi-step process

We take a different approach LETTING BIOLOGY DO THE WORK



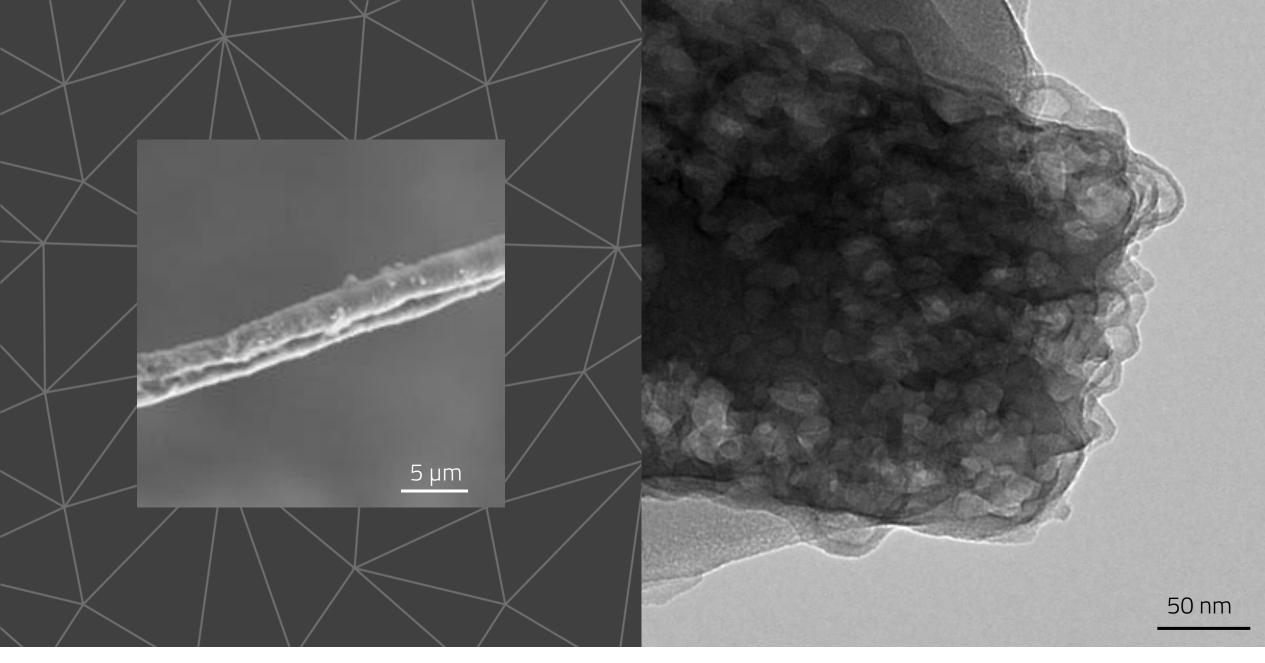
We take a different approach **LETTING BIOLOGY DO THE WORK**





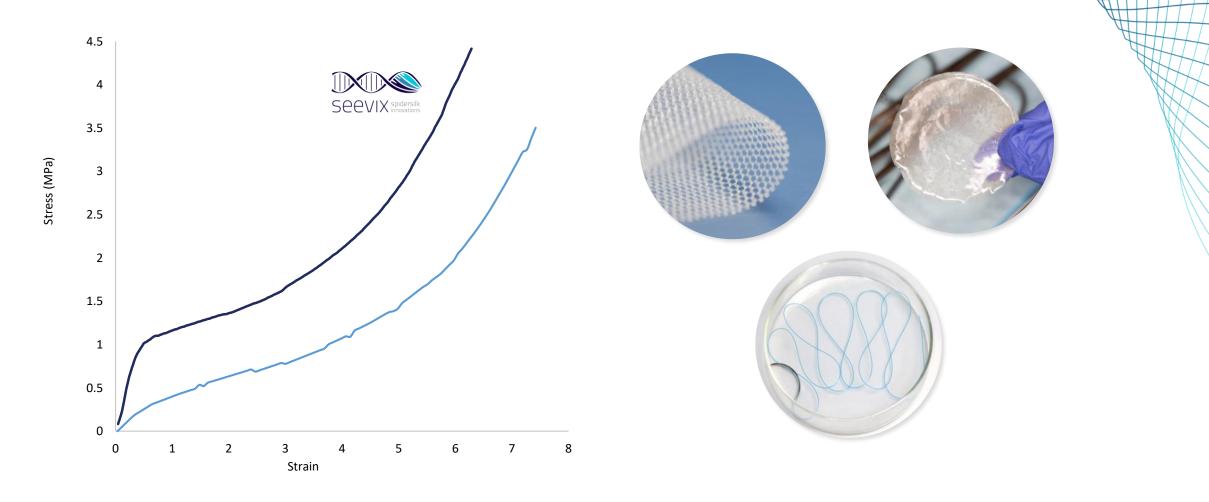
SVXTM

50 nm



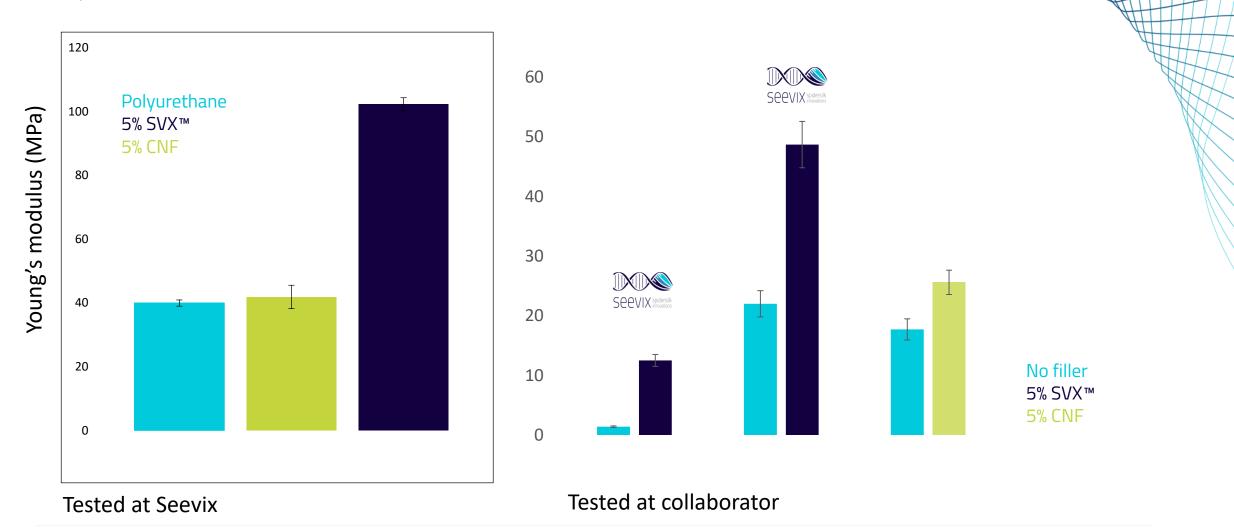
HIGH QUALITY COMPOSITE MATERIALS

Reinforced polymers with SVX



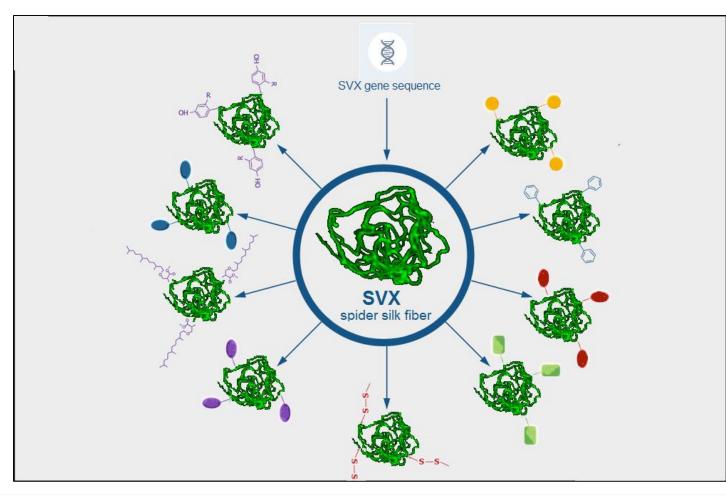
SVX™ IMPROVED MECHANICAL PROPERTIES

Outperforms cellulose fibers



PIPELINE OF SVX™ FIBERS

SVX™ backbone can be treated to form tailor-made properties for enhanced interaction with specific polymers



There are endless possibilities of manipulations to the fibers' backbone to expand a pipeline of patented SVX fibers targeted towards specific polymers

SVX[™] OPTICAL BENEFITS Minor transparency change of SVX[™]-enriched films

Polyurethane film without SVX™

Polyurethane film enriched with 20% SVX™

Seevix's patented spidersilk is a biomaterial that exhibits great tensile strength and elasticity with toughness several times greater than that of Kevlar or steel. Polyurethane enriched with spidersilk fibers can be greatly enhanced. We found that enrichment of polyurethane PE 399 with Seevix spide: suk fibers significantly increases its Young's modulus, tensile strend a minor reduction in strain at break. Enrichment of different polyurethanes with spidersil' foers has a minor effect on the esparency of the composite material, and Seevix's fibers' nanometric dimensions and aspect r is of approximately 1,000 make them especially suitable for composite design. Other benefits of Seevix's spidersilk include its the national at blink, biocompatibility, non-immunogenicity, and high strength-to-weight ratio. This makes spidersilk enriched poly to with strength to weight ratio. This makes spidersilk enriched poly than highly suitable for applications such as personal body arr for and functional textiles. Of special interest is spidersilk enriched properfiles of the fibers, as well as their ability to withstand high temperatu proce is of spidersilk is biological and petroleum free, and the fibers can be degraded to proteins. The use of spidersilk enriched polyurething composites would also be beneficial to the automotive and aler products, since lower composite weight results in higher fuel efficiency and a reduction footprint.

Introduction

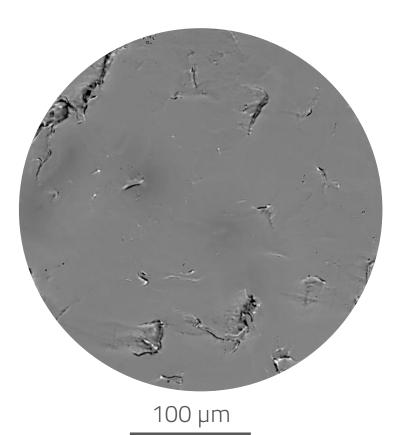
.1 Properties of spidersilk

ragline spider ilk is used by the orb-web eaving spiders to construct the frame and idii of their webs as well as the liteline when biders fall or escape danger. To be able to plays remarkably high tot combination of high elastic This makes spide silk one of bers known to man, whether nation manmade. For instance, dragline silk is a times as strong as high-tensile steel of the maneter and more than three times tougher than Kevlar, which is one of the strongest synthetic fibers ever made **(tab. 1)**. for producing spidersilk proteins, including genetically engineered bacteria, yeast, goats and silkworms. Seevix's synthetic spidersilk fibers consist of an engineered protein inspired by the dragline spidersilk protein. The protein is expressed and undergoes a selfassembly process as in nature. By means of proprietary processes, the proteins form nano-fibers and then self-assemble into

SVX™ COATING OF POLYURETHANE

Different concentrations controlled thickness

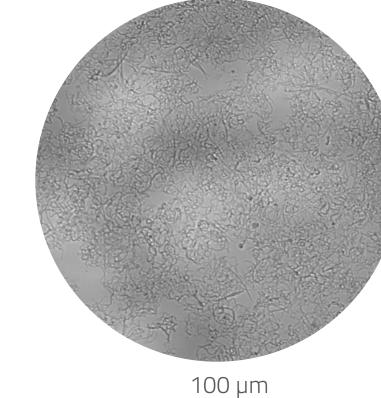
Polyurethane without SVX™



Polyurethane treated with SVX™ (low concentration)

100 µm

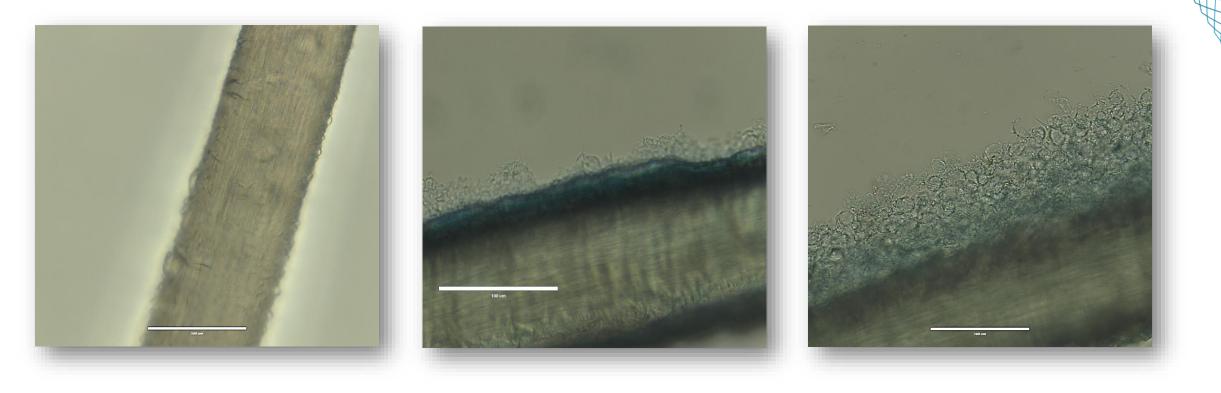
Polyurethane treated with SVX (high concentration)



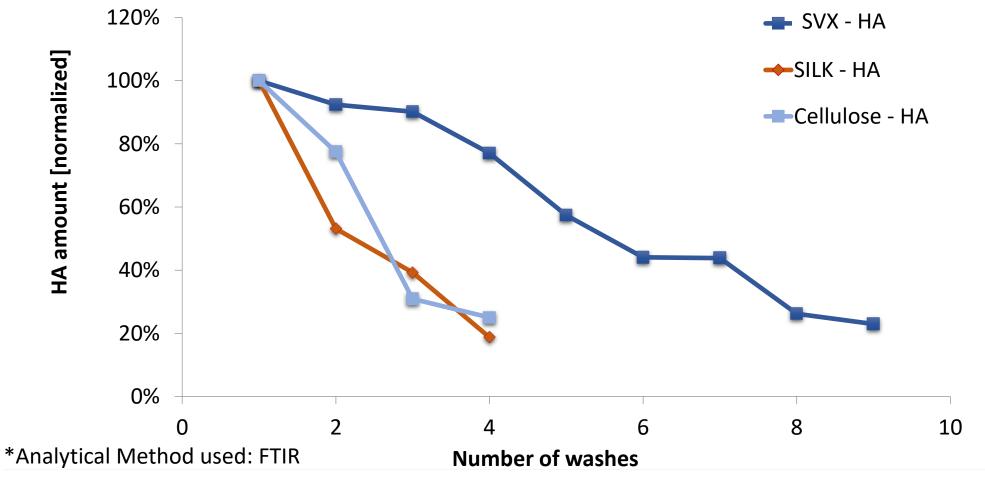
SVX™ spidersilk for high-performance products

SVX™ ADHESION AND COATING

Number of residues on SVX™ surface can be optimized to achieve thickness of coating



SVX RELEASE KINETICS BENEFITS BETTER RELEASE OF HYALURONIC ACID OVER TIME COMPARED TO SILK AND CELLULOSE

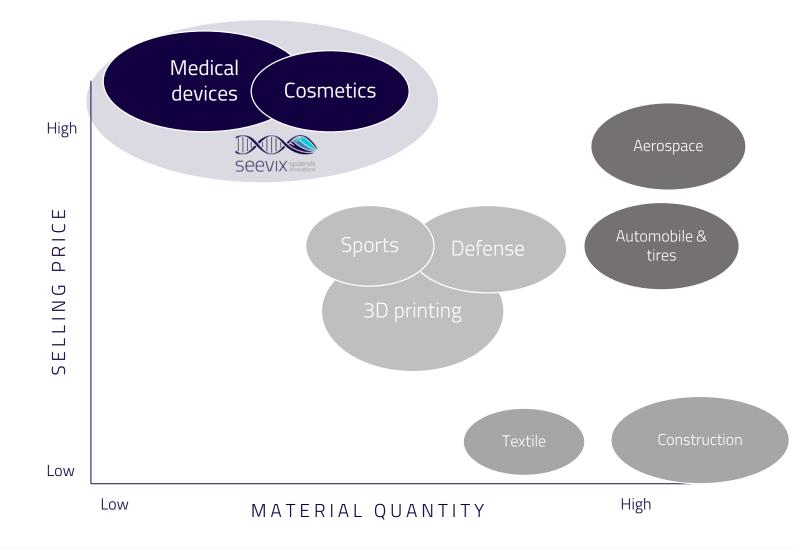


SVX[™] spidersilk for high-performance products

A PERFECT FIT FOR MEDICAL PRODUCTS



HEALTHCARE – HIGH VALUE, SMALL QUANTITY



SVX™ ENRICHED MEDICAL PRODUCTS

1 GRAM OF SVX™

30 balloons 1,000 sutures Surgical sutures*

STRONGER

less likely to rupture or fail

ELASTIC AND DURABLE

withstanding the wear and tear of natural movement

THINNER less invasive, speeding procedures

BIO-COMPATIBLE

conducting nutrients and speeding up healing process

SVX™ spidersilk for high-performance products

Already on the market **3D CELL CULTURE APPLICATIONS**



SVXgro™

Combines scaffold-free and scaffold-based advantages for 3D tissueculture

Launched in Japan in 2018



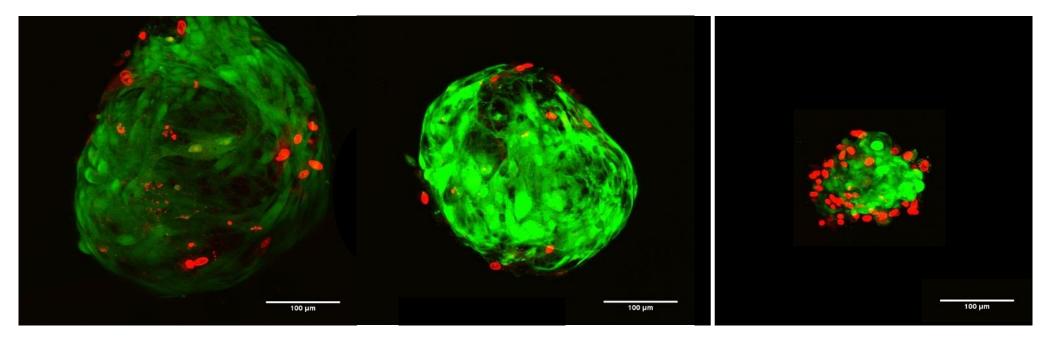
3D cell cultures

provide the requisite microenvironment for the study of cell morphology, proliferation, viability and overall cell behavior

Beyond compatibility IMPROVED STEM CELL VITALITY

With 4 ng SVXgro

Without SVXgro





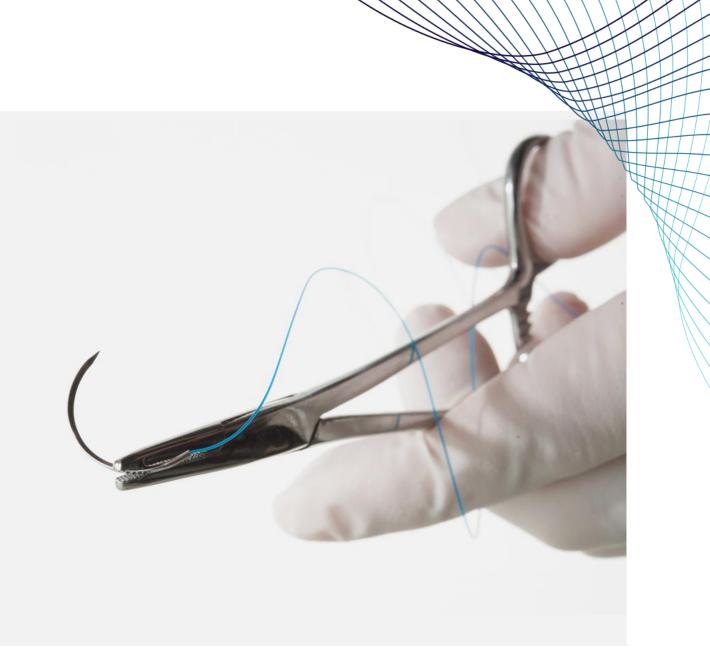
Is Dead cells

SURGICAL SUTURES | R&D

Reaching the hands of every surgeon

Sutures Market \$4.6B By 2022 Suited for cosmetic, neuro, ophthalmic, vascular and microsurgery

- Thinner (5-0) and 40% stronger (4-0) suture
- No adverse effects according to *in vivo* pathology/toxicology testing in mice
- Positive handling feedback from surgeons
- A 12-month 510K path for our sutures
- Market launch expected in 2020



TISSUE ENGINEERING | PIPELINE

Trailblazing cutting-edge products

Tissue Engineering Market \$12B By 2022

Tissue engineering combines cells and materials to replace natural tissues

Bio-scaffolding involves the use of a tissue scaffold for the generation of new viable tissue for medical purposes.

The ability to build patient specific implants has made 3D printing technology revolutionary in the medical field. <section-header><image>

DEVELOPMENT ROAD MAP



SCALABLE BIOTECH PRODUCTION SYSTEM

Enabled by our unique manufacturing process

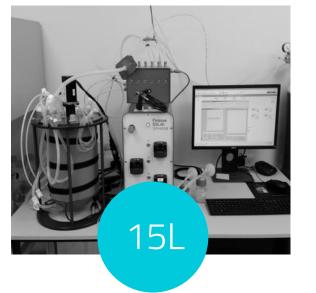
From grams to kilograms per year:

• High yields • Easy set-up and maintenance

Flasks



Prototype bioreactor



Commercial bioreactor



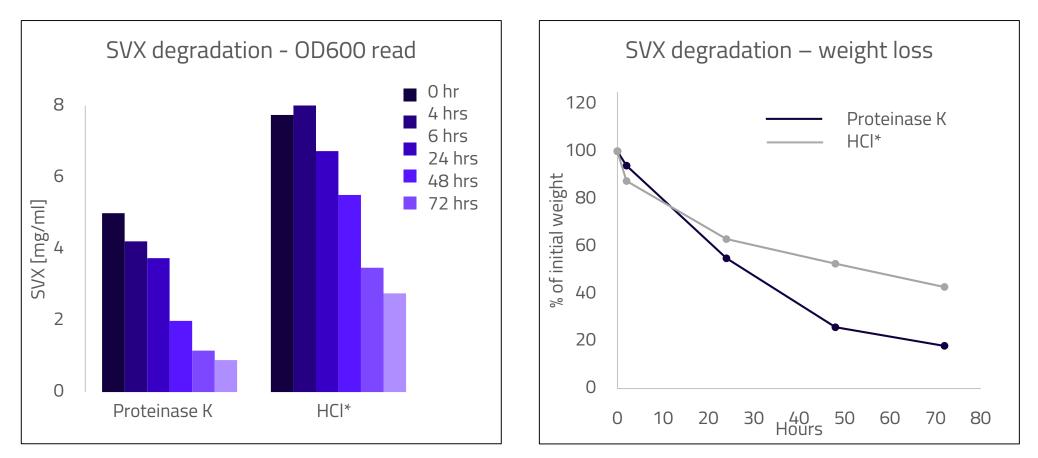
SVX™ IS ECO-FRIENDLY

Sustainable, degradable, petroleum-free

	Seevix contribution	Outcome
Product	Strong and lightweight fiber	Stronger lighter parts entail less energy consumption
Product Life cycle	Fiber is a bio-polymer, not synthetic	Fibers can be degraded to proteins and even used as fertilizers
Production process	 Manufacturing process - genetically engineered biological method No use of synthetic chemistry Purification - Simple, one-step using nonpolluting material No need for complex analytical and preparative methods using various chemicals 	Environmentally friendly (green) process

SVX[™] IS EASY TO RECYCLE

Strong, elastic, chemically resilient, thermally stable biopolymer yet bio-degradable



*HCl treatment: 3M

A BRIEF HISTORY



2002 to 2013

- Research
- Know-how
- Patent granted

SEEVIX spidersilk innovations

Founded 2014

- Proprietary intellectual property portfolio
 - Licensed Hebrew University patent
 - Additional patent applications in national phase
- Multidisciplinary R&D team: biologists, chemists, engineers
- Advisors: key opinion leaders across the board
- Funding by private investors and Israel's Innovation Authority

MANAGEMENT TEAM

